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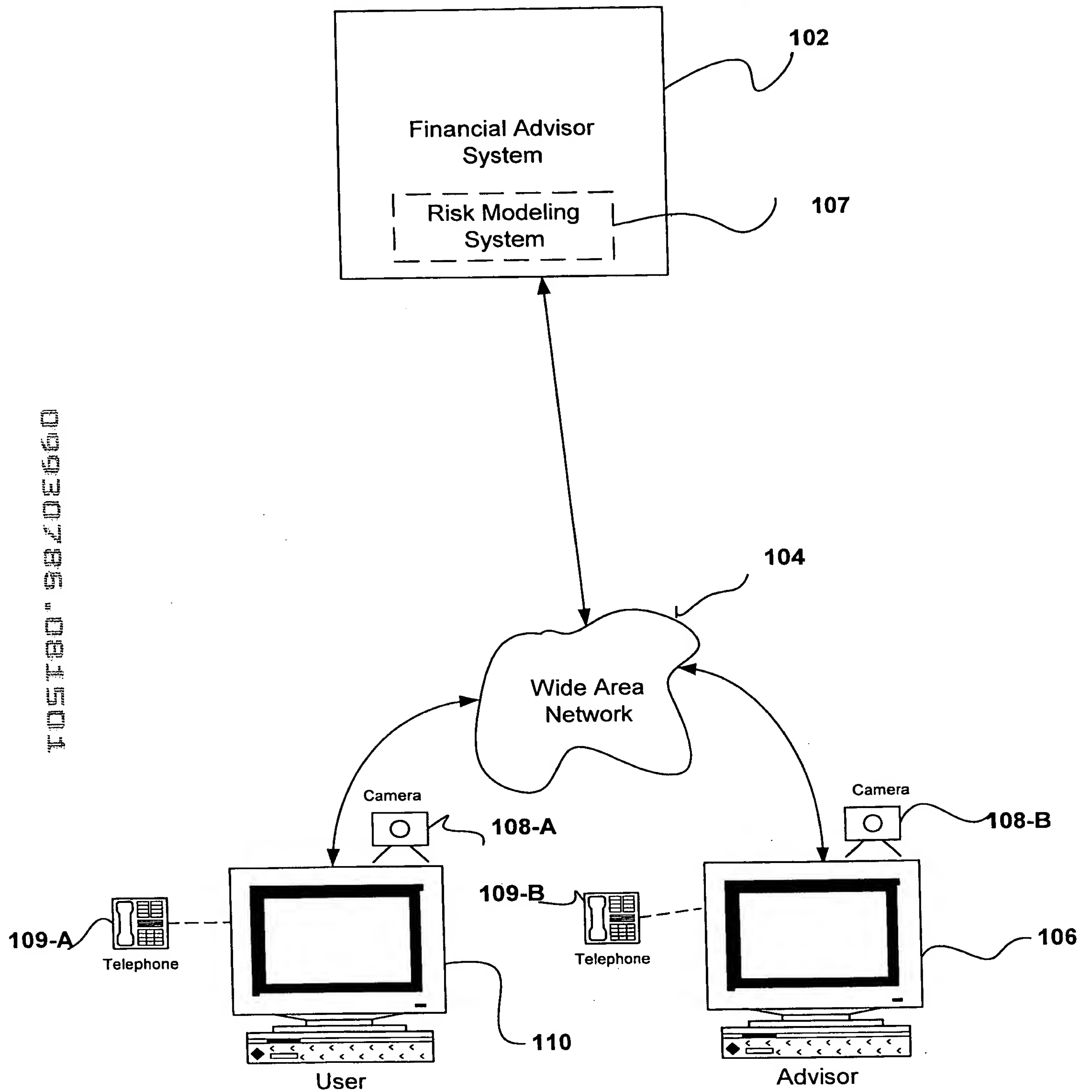


Figure 1

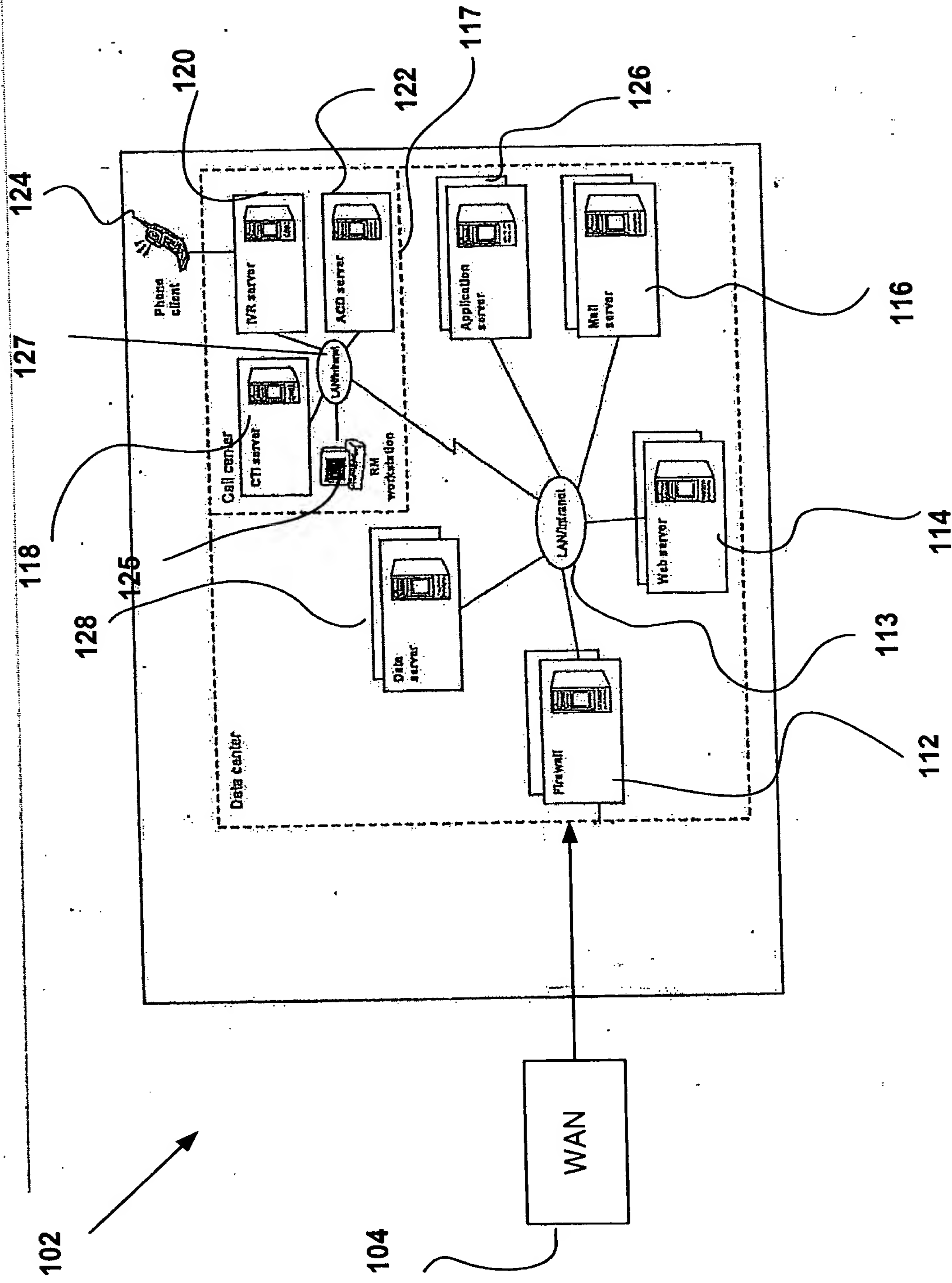


Figure 2

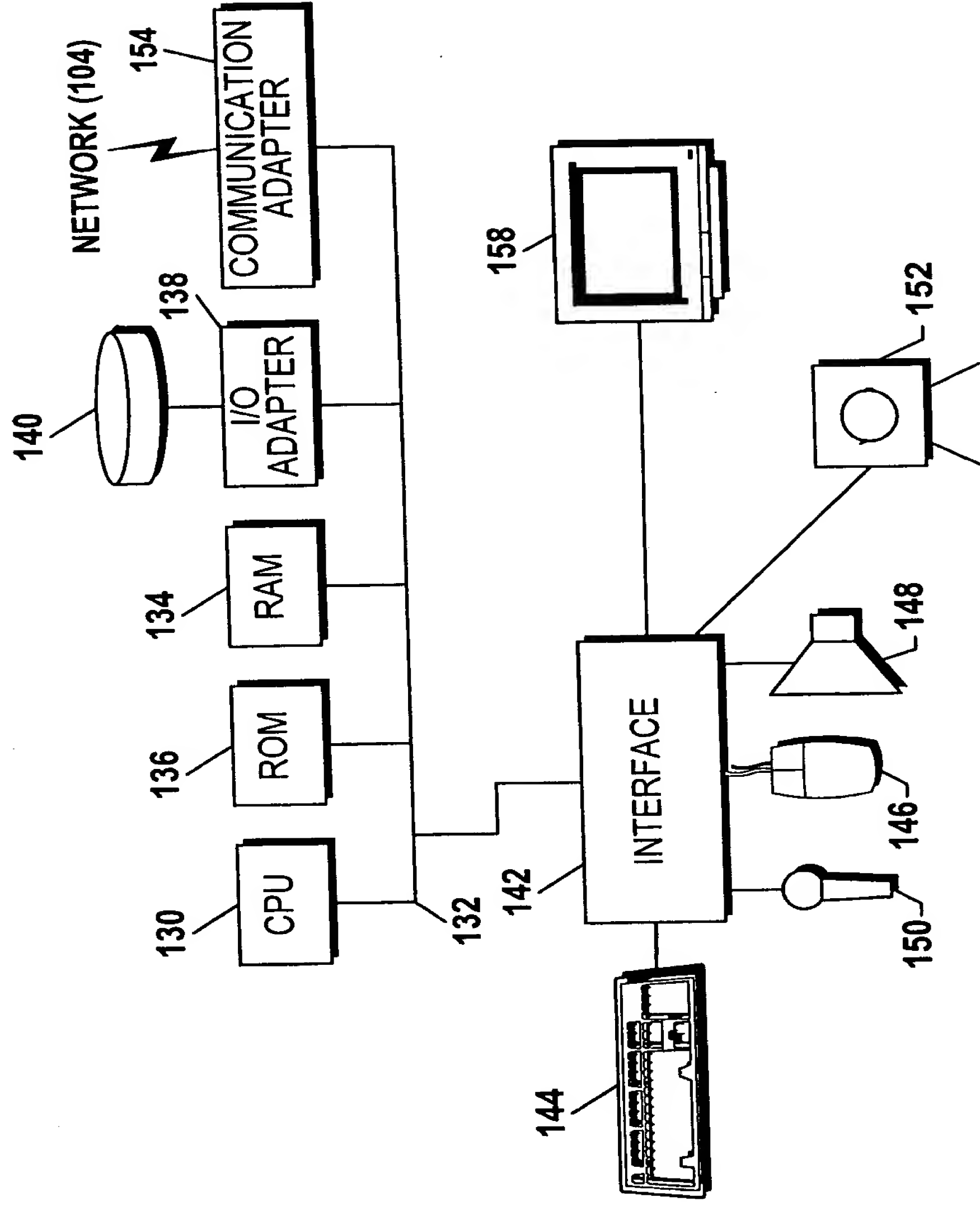
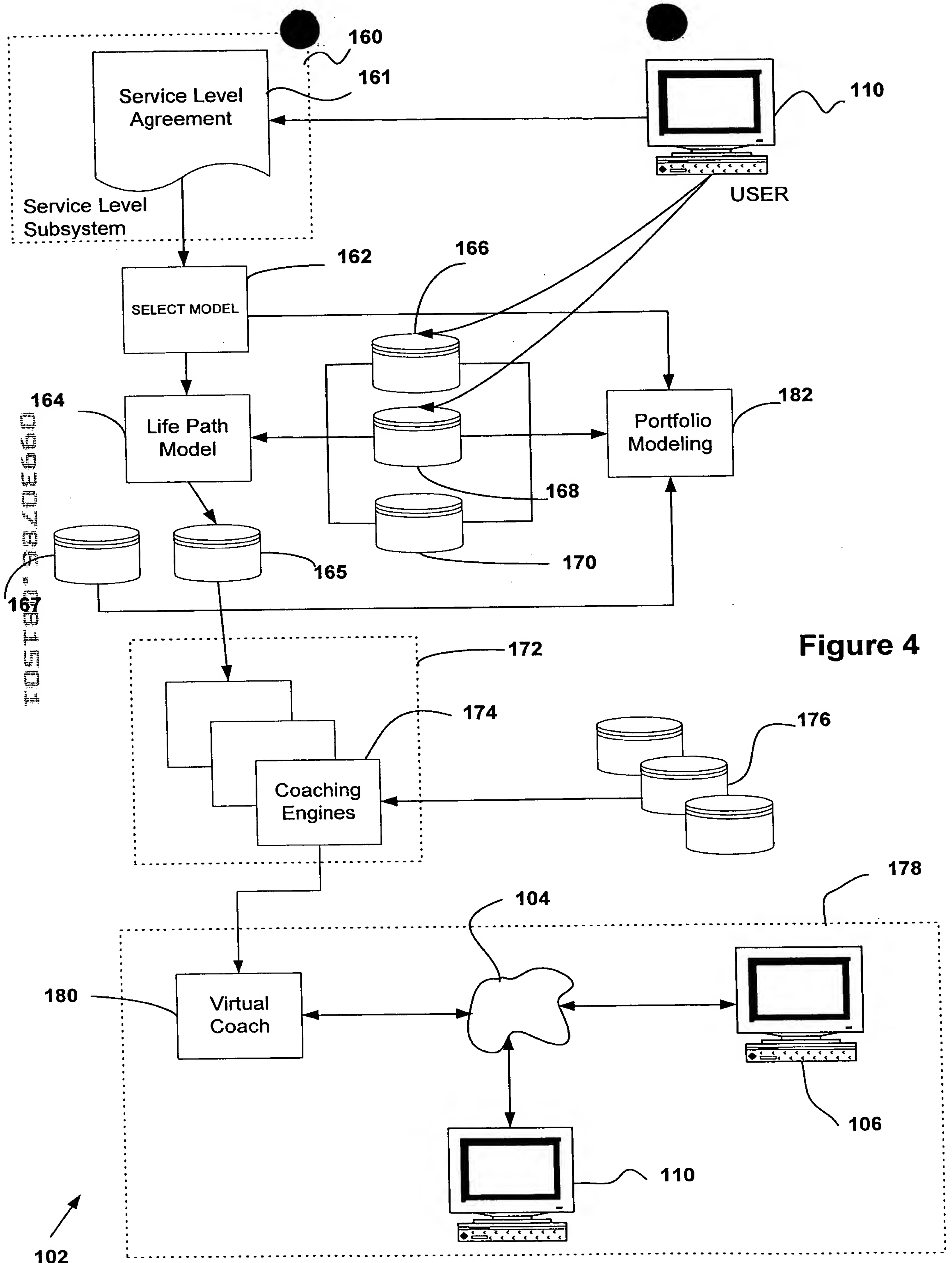


Figure 3



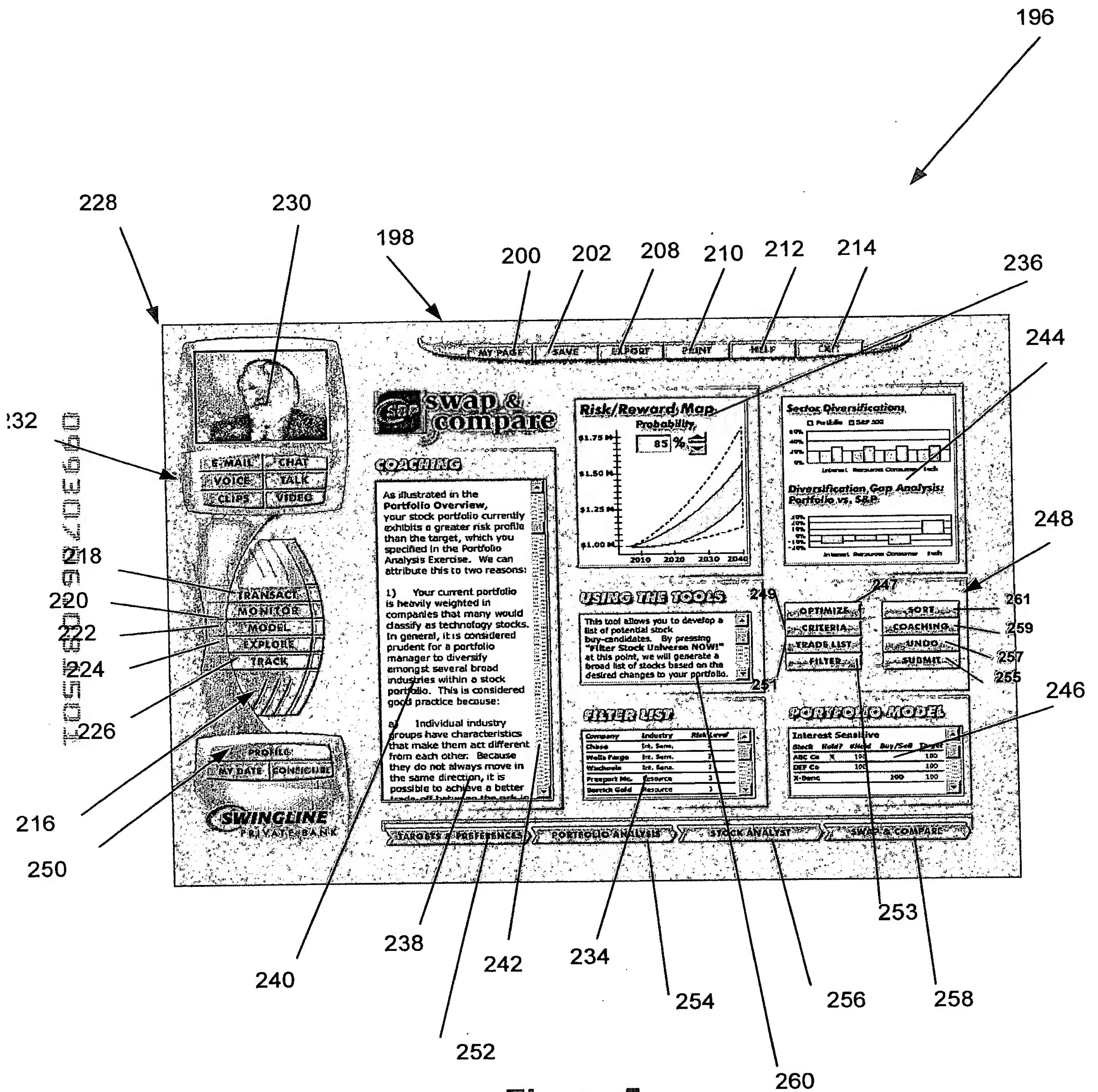
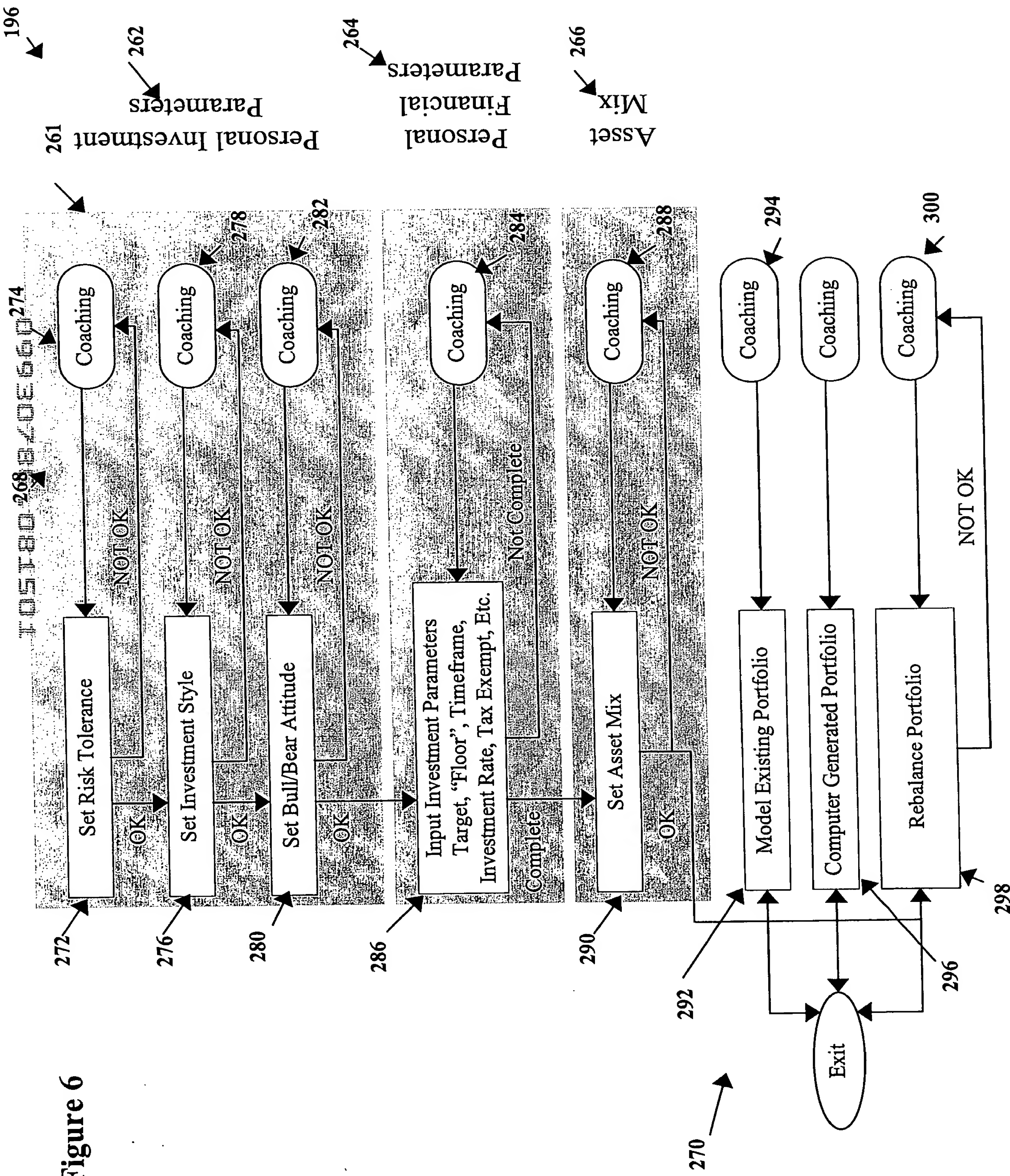


Figure 5

Figure 6



0930786-1051501

232

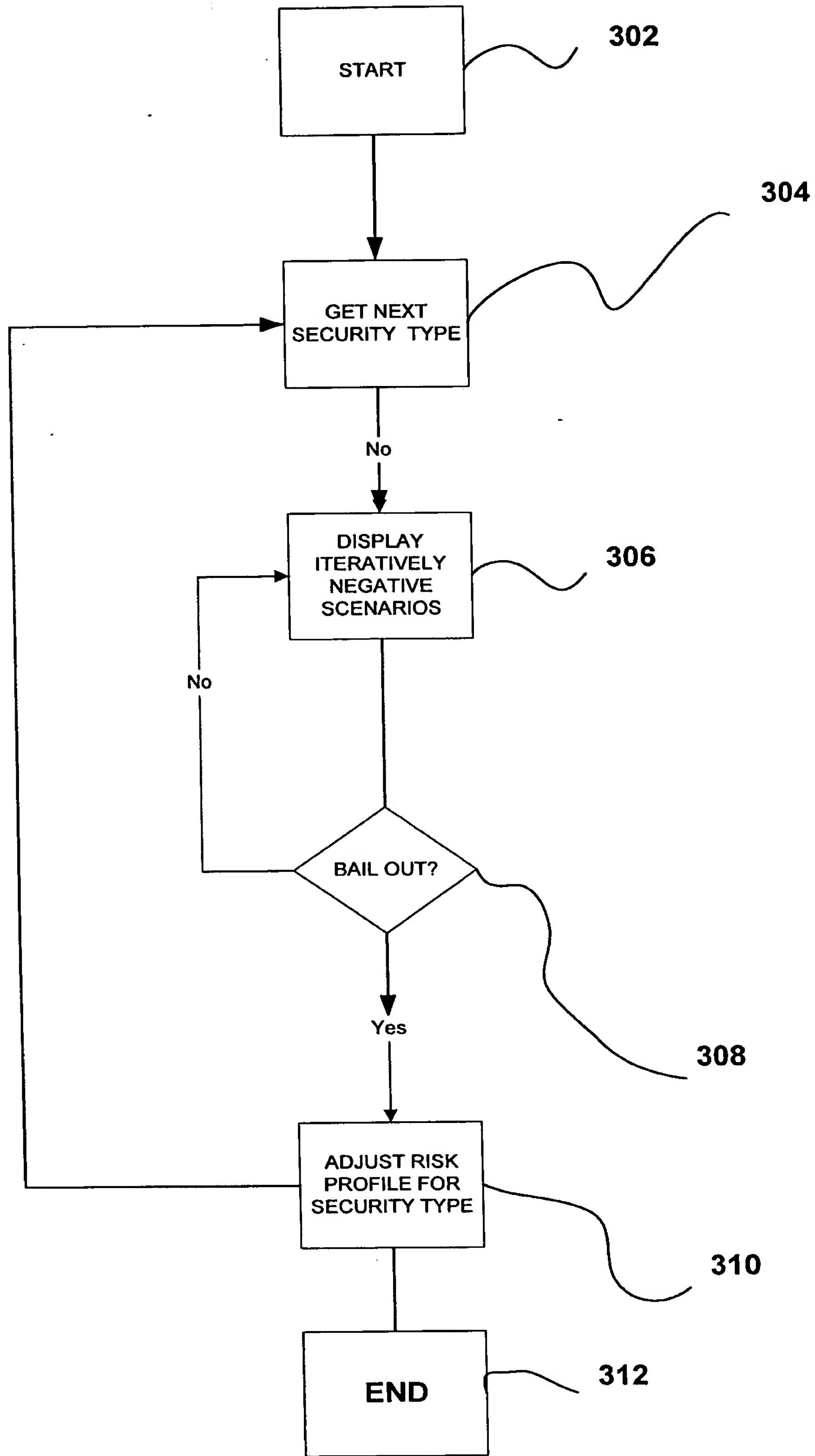
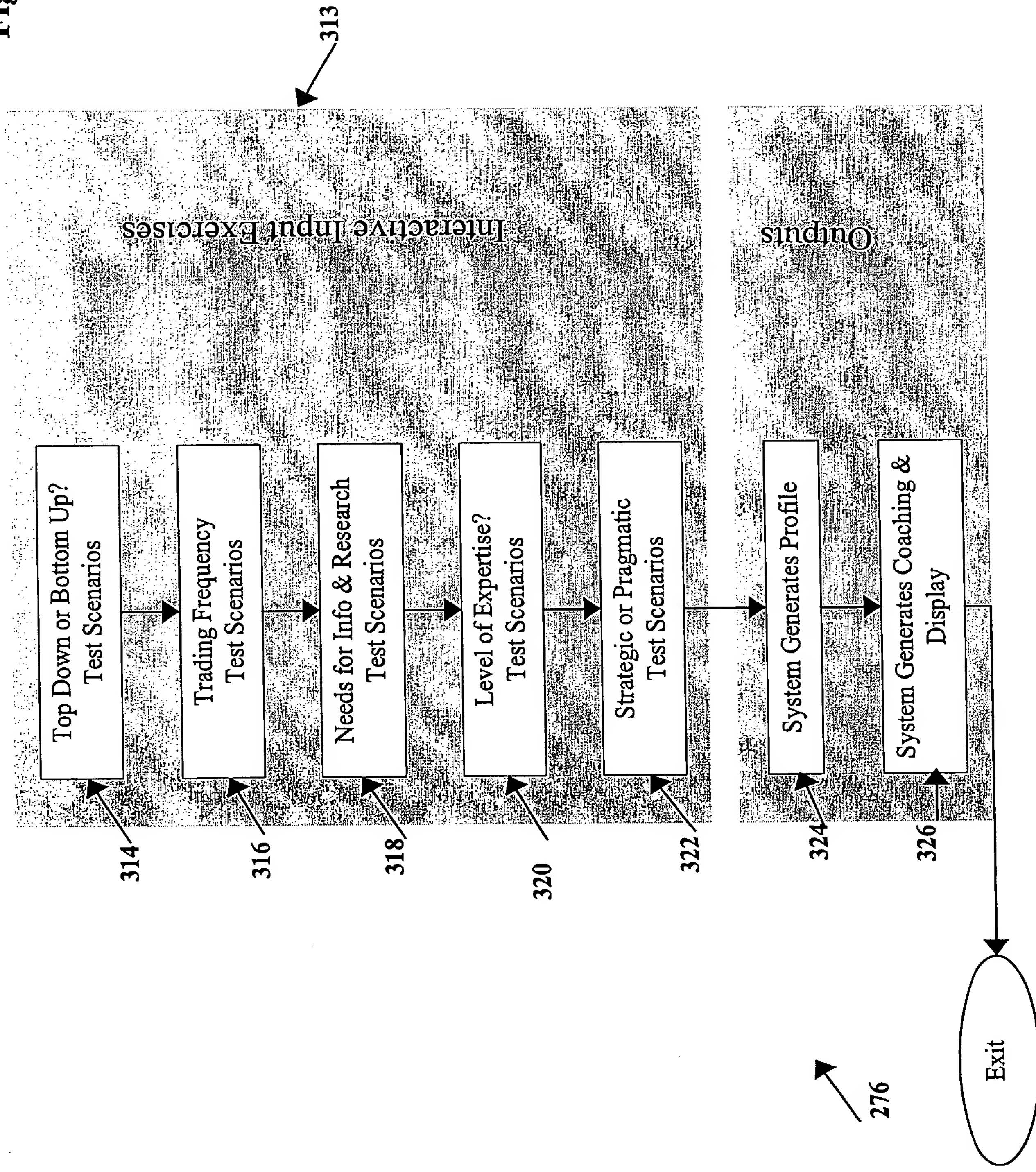


FIGURE 7

Figure 8



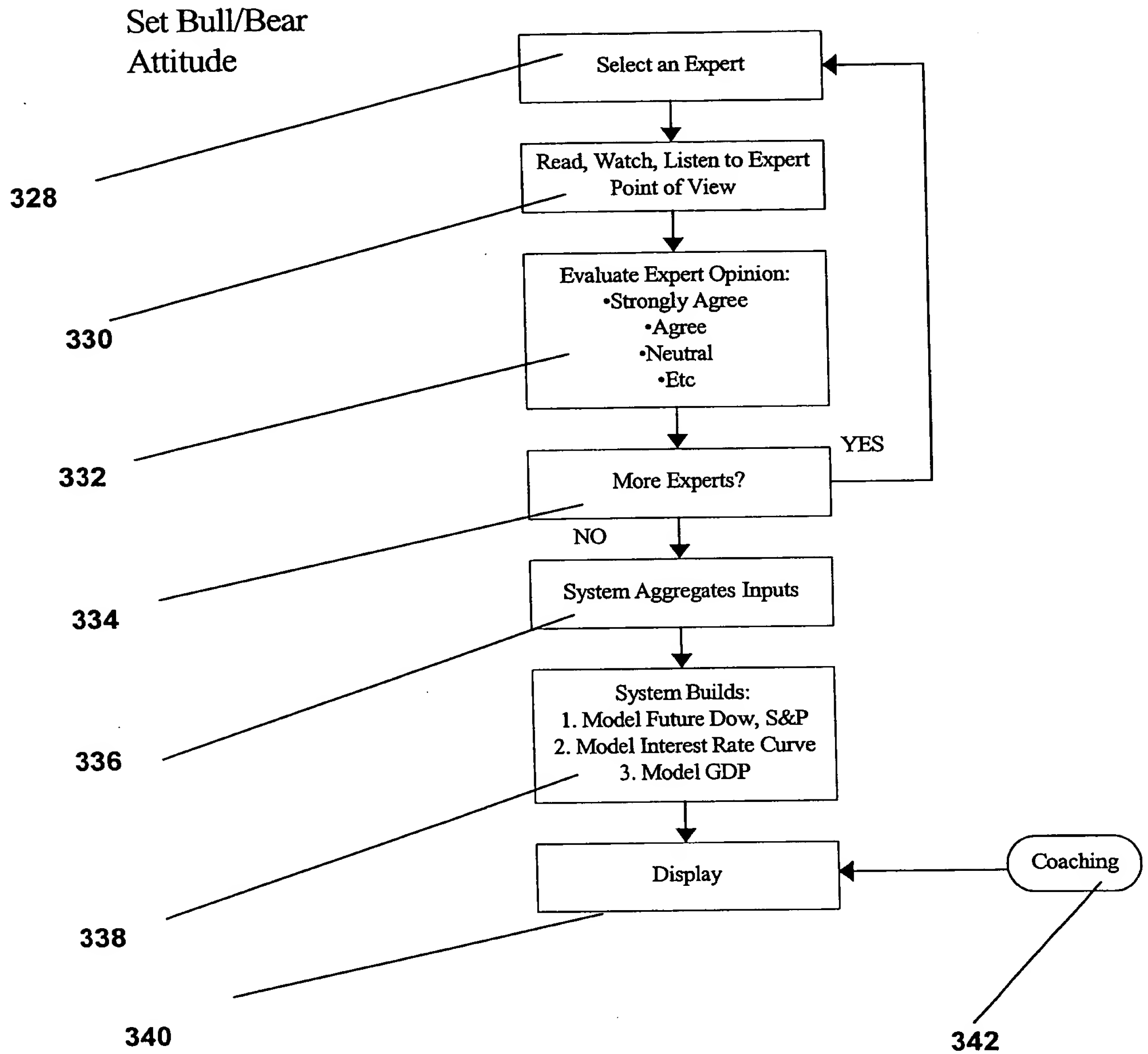


Figure 9

Model Existing
Portfolio

09930786-081501

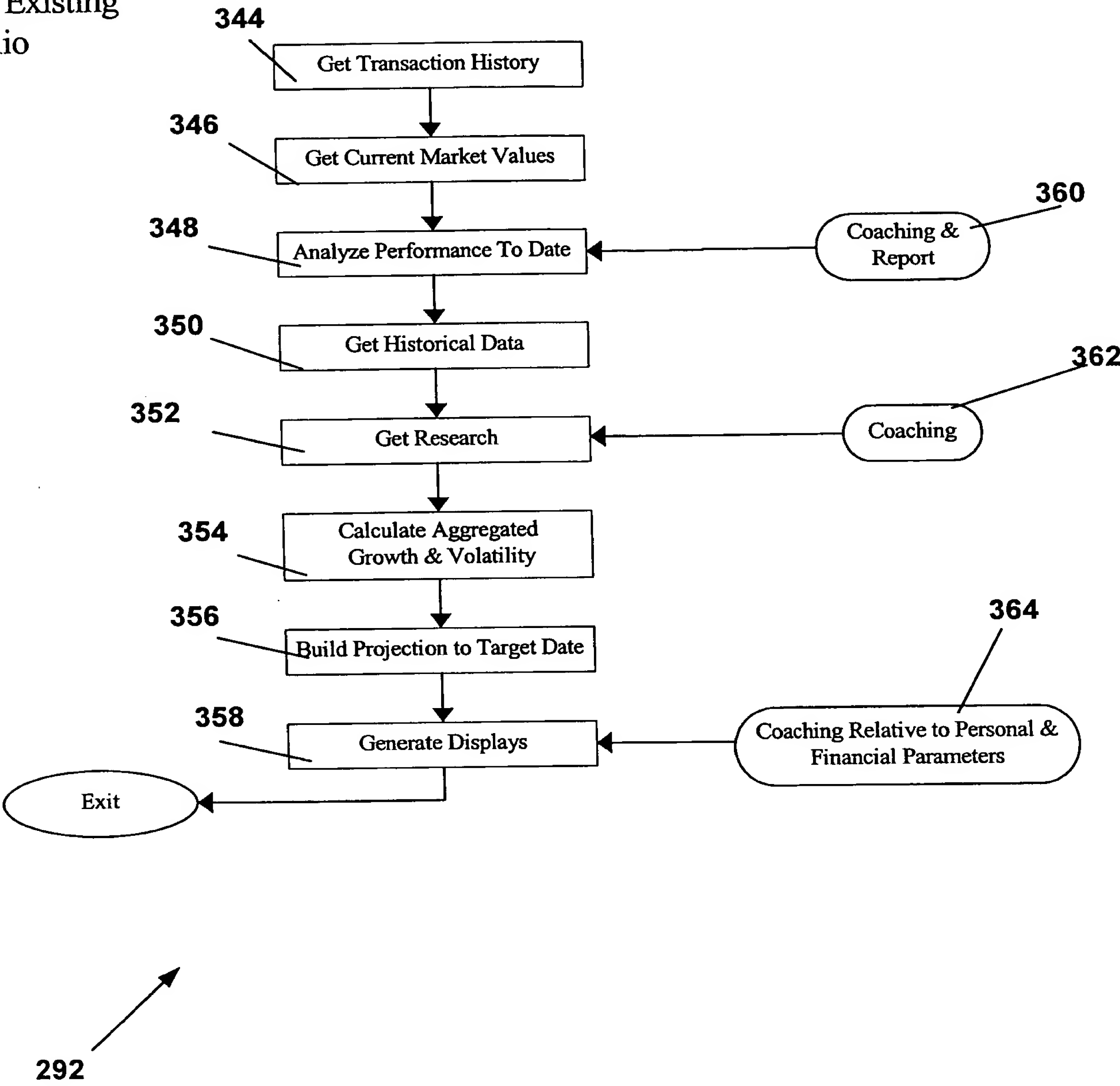


Figure 10

Computer
Generated
Portfolio
(No Coaching)

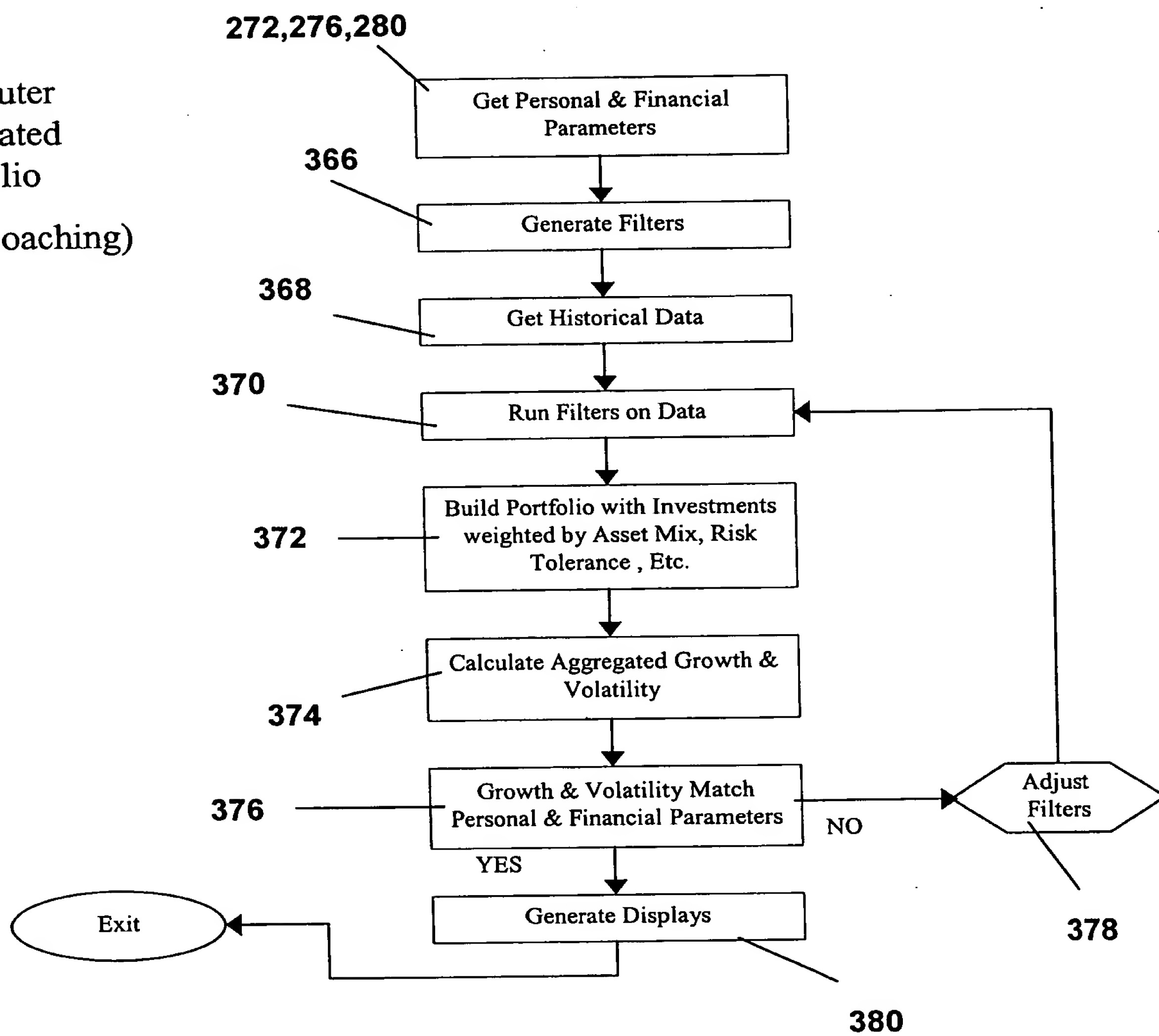
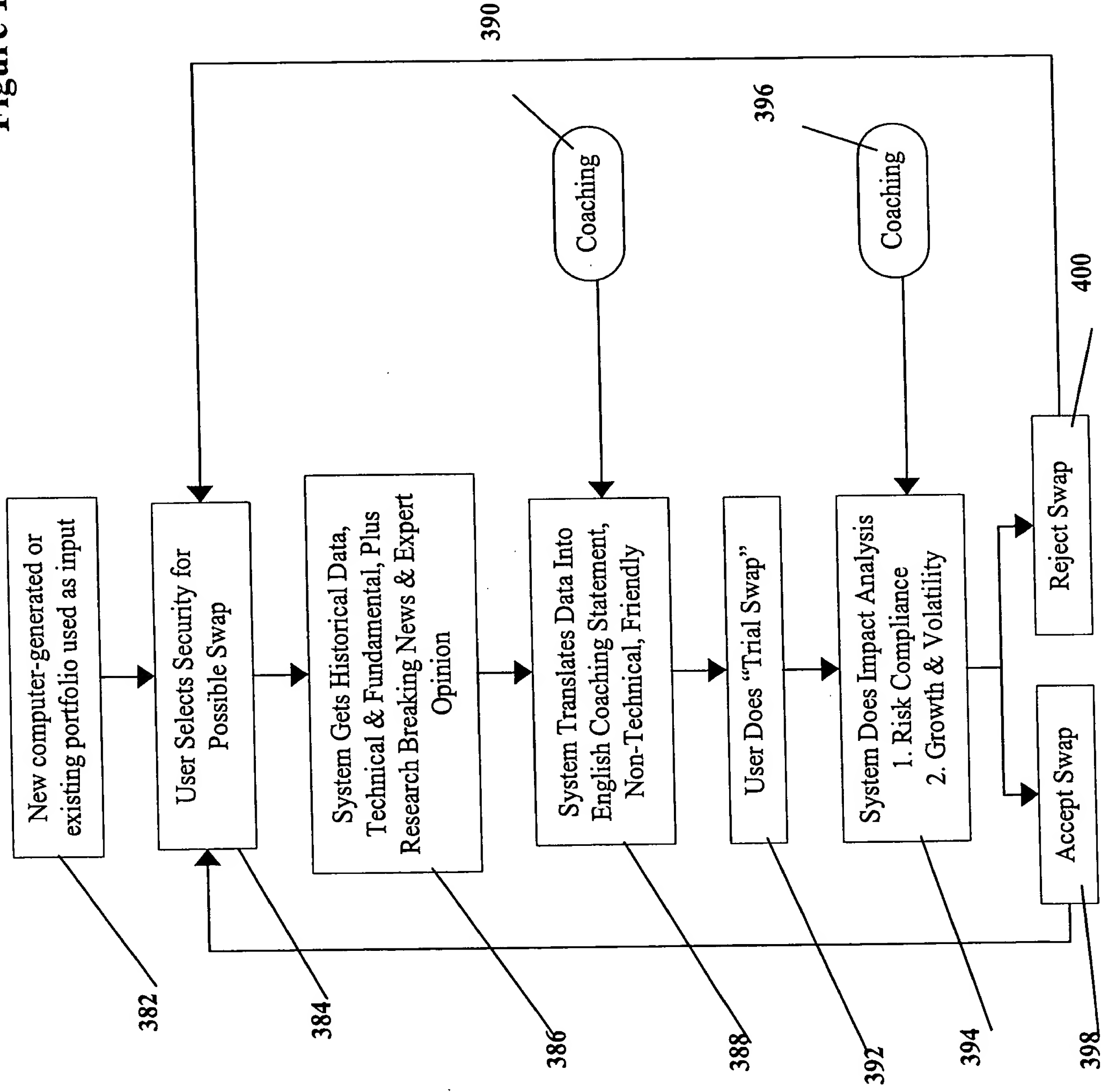


Figure 11

Figure 12



09030796-081501

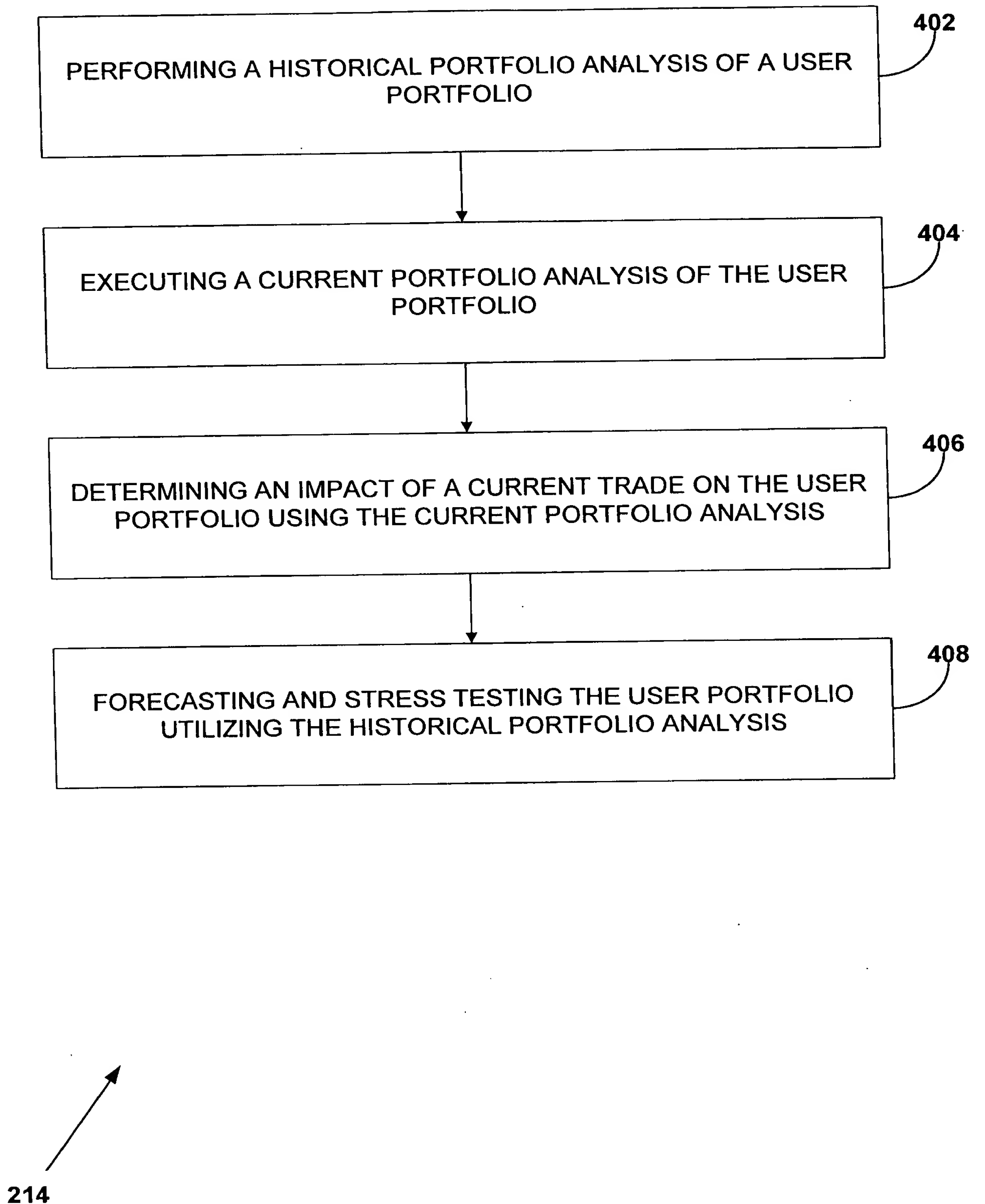


Figure 13

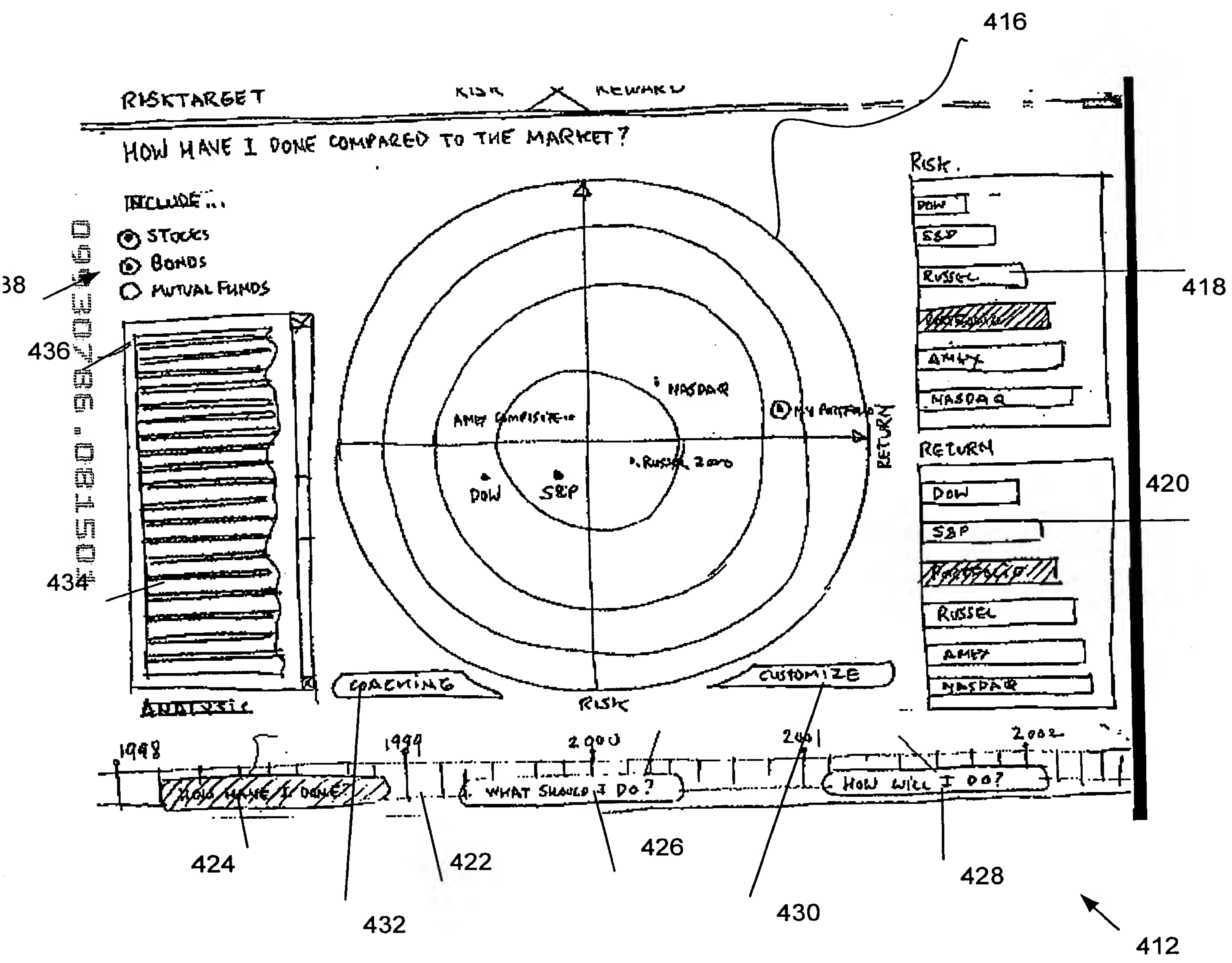


FIGURE 14

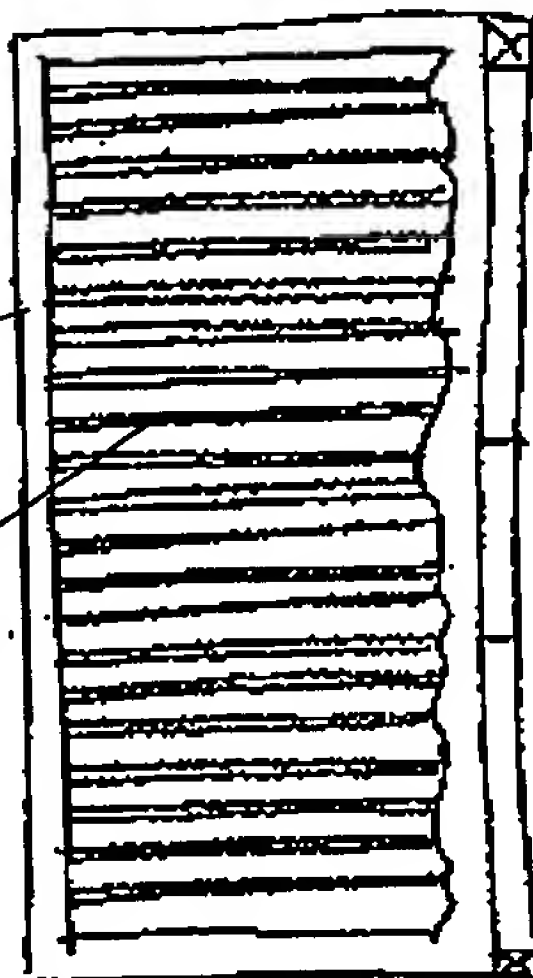
RISK TAKE 1

RISK X REWARD

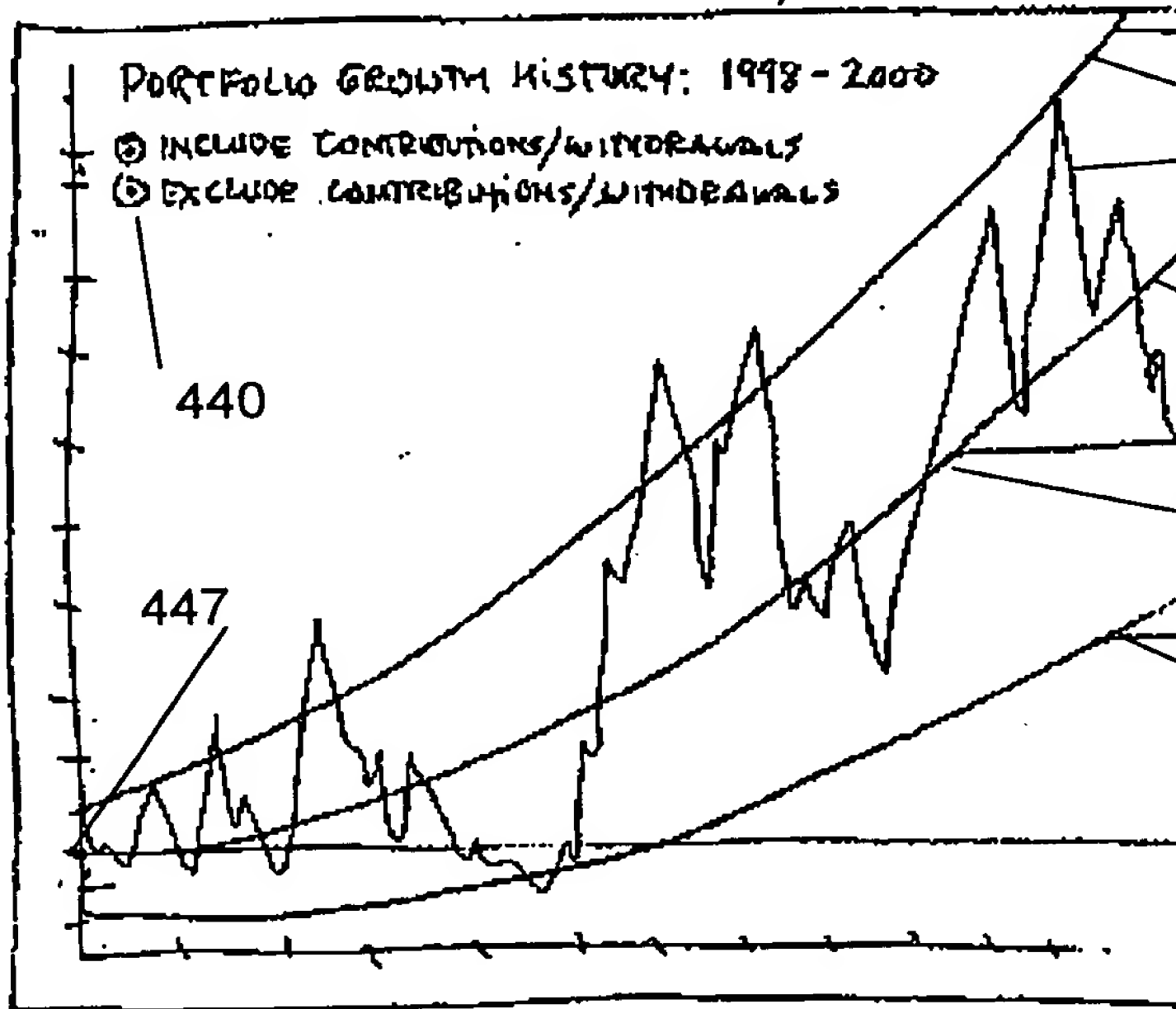
HOW MUCH HAVE I GROWN? WHAT WAS MY RISK EXPOSURE?

INCLUDE...

- ① STOCKS
- ② BONDS
- ③ MUTUAL FUNDS?



ANALYSIS



COACHING

CUSTOMIZE

UPSIDE OPPORTUNITY

442

ESTIMATED CURRENT VALUE

444

COMPOUND GROWTH

448

DOWNSIDE RISK

446

ESTIMATED START VALUE

443

1998

1999

2000

2001

2002

HOW MUCH HAVE I GROWN?

WHAT SHOULD I DO?

HOW WILL I DO?

FIGURE 15

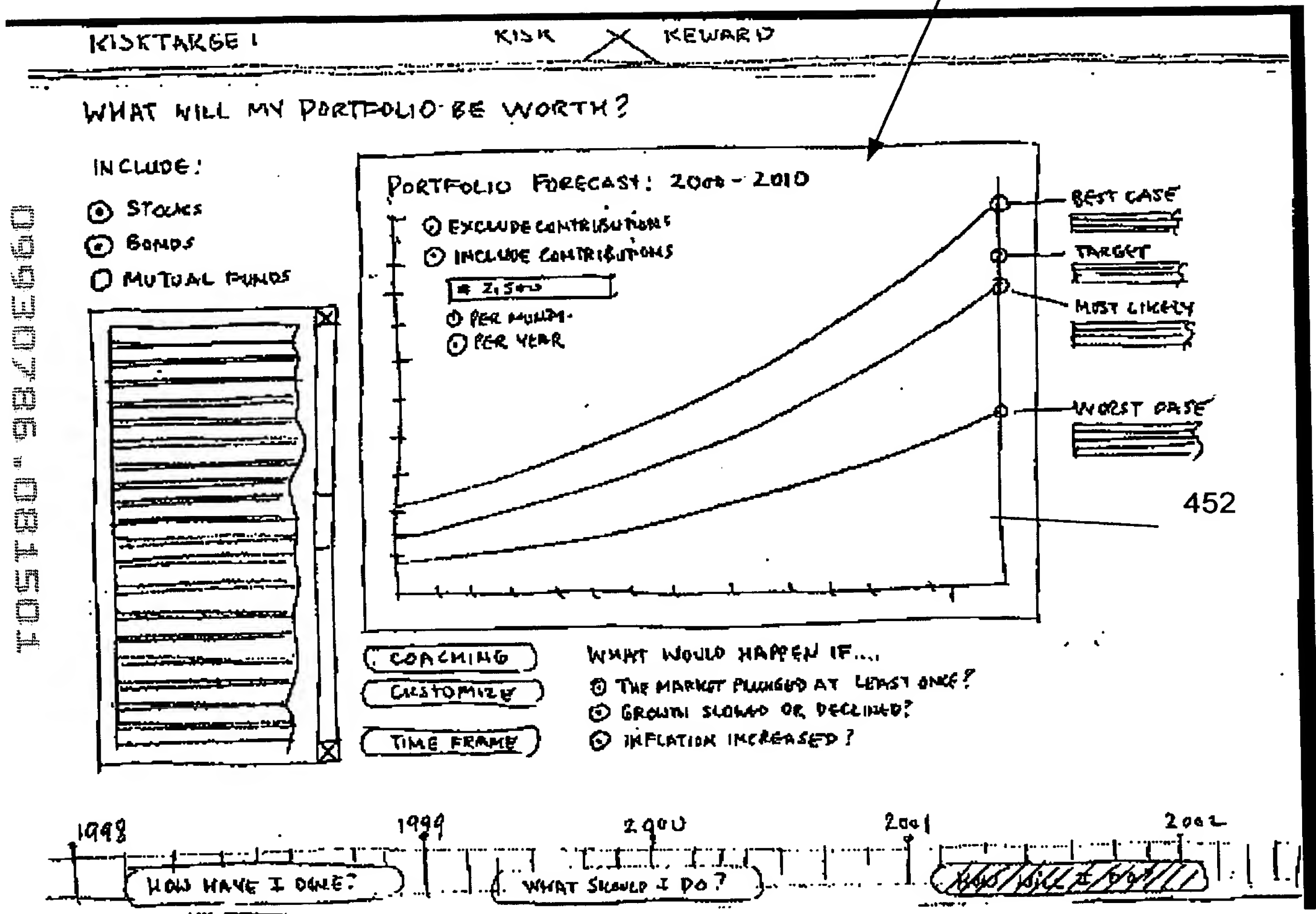


FIGURE 16